



User Manager



Dashboard view Users can reach any product features directly from the Homepage.

Intuitive screen design

Get a user- or account-centric view on your company's access information.

Recent user changes

Easily view the users being recently administered.

New account overview

Newly added accounts are shown intuitively and instantly.

The dashboard interface includes a navigation bar with tabs for Home, Users, Joint Limits, Accounts, Requests, and Reports. The main content area is divided into three sections:

- Recent User Changes:** A table listing user updates.
- Recently Added Accounts:** A table for new accounts, currently showing "No Data to Display".
- Portfolio:** A summary of pending items with "Add New" buttons.

First Name	Last Name	User ID	ID Status	Last Action	Updated By	Updated On	Approved
umadmin	1	umadmin1@um.com	Active	Update	DB Internal User	05.12.2016 07:53:19	
Test	Audit	audit.test@um.com	Active	Update	1, umadmin	05.11.2016 11:45:26	
TimeZone	1	timezone1@um.com	Active	Update	1, umadmin	05.11.2016 11:39:11	
permission	test	permissionsetup@um.com	Active	Update	1, umadmin	05.07.2016 05:54:14	
umadmin	2	umadmin2@um.com	Active	Update	1, umadmin	05.05.2016 11:55:01	

Company	Account Number	Bank Branch	Account Type	Currency
No Data to Display				

Portfolio Summary:

- Pending: **5** Users, **2** Joint Limits, **0** Requests
- Buttons: **5 Users** Add New, **2 Joint Limits** Add New, **4 Accounts** Add New, **7 Requests** Add New

Multiple domains access

Administrators may switch to multiple domains in a quick way through a single sign on.

Complete portfolio view

Get a consolidated view of your domain portfolio and initiate actions directly from your dashboard.

All key inquiry information is available from a single window, allowing Administrators to use one platform for their User Administration needs.

For illustrative purpose only.



User Manager



Highly-intuitive search and filters
All screens are equipped with search and filter criteria.

Advanced search
Execute both complex and combined searches. For example, how many users have access to a Spanish account, or how many user have login mode set as "Vasco card."

First Name	Last Name	User ID	ID Status	Authoriser?	Admin?	Last Action	Updated By	Updated On	Approved
umadmin	1	umadmin1@um.com	Active	No	Yes	Update	DB Internal Us...	12.05.2016 14:53:19	
Test	Audit	audit.test@um.com	Active	Yes	No	Update	1, umadmin	11.05.2016 18:45:26	
TimeZone	1							11.05.2016 18:39:11	
permission	test							07.05.2016 12:54:14	
umadmin	2							05.05.2016 18:55:01	

Copy feature
Facilitates quick user set-up by requiring input of personal data only with the remainder copied from available data. Very useful for administrators setting up similar users.

Save your favourite searches
Save your favorite search through this option feature. The favorites criteria can be reused again, without redefining the search from the beginning.

- SmartCard_Users
- User Defined Filters
- SmartCard_Users
- UM Company 1 Permissions

Manage existing filters
Manage the existing filters effectively. Apply user defined filter with a name and apply the same in the screens.

For illustrative purpose only.



User Manager



Efficient workflows with reduced clicks. i.e. no need to approve on user-by-user basis, but instead can be initiated as a bulk action.

Simplified processes
No separate entitlement permission and authorization permission. Capture both for an account in a single row for a user.

Bulk Account Permissions

Select the Users for which the permissions are defined

First Name	Last Name	User ID	ID S...	Aut...	Adm...	Las...
<input checked="" type="checkbox"/>	umadmin	1	umadmin1...	Ac...	No	Yes Up...
<input checked="" type="checkbox"/>	Test	Audit	audit.test@...	Ac...	Yes	No Up...
<input checked="" type="checkbox"/>	TimeZone	1	timezone1...	Ac...	Yes	No Up...
<input type="checkbox"/>	permission	test	permission...	Ac...	No	No Up...
<input type="checkbox"/>	umadmin	2	umadmin2...	Ac...	No	Yes Up...

Select the Accounts for which the permissions are defined

Currency Account: [Dropdown]

Product	Company	Bank Branch	Master Number	Master Account Num.	Updated By	Updated On	Last Action	Approved
<input type="checkbox"/>	[Deutsche Bank AG London]	111111211006	GBP					
<input type="checkbox"/>	All Cash Products	All current and future co...	All current and futur...	-	1, umadmin	10.05.2016 17:09:23	Update	
<input type="checkbox"/>	Free Format Instructions	UM Company 1-***TPM...	Berlin (703) (DB AG)	-	1, umadmin	07.05.2016 17:40:34	Update	

Bulk actions & approvals
Bulk pending changes provides administrators the flexibility to review changes for multiple users and joint categories in a single screen and perform the selective approve or rollback.

Export Data

- CSV
- Export Data

Instant reports
Can be generated instantly from the context of the respective use case.

Advanced reports
Active data and audit data reports can be generated from respective summary and detail screens.

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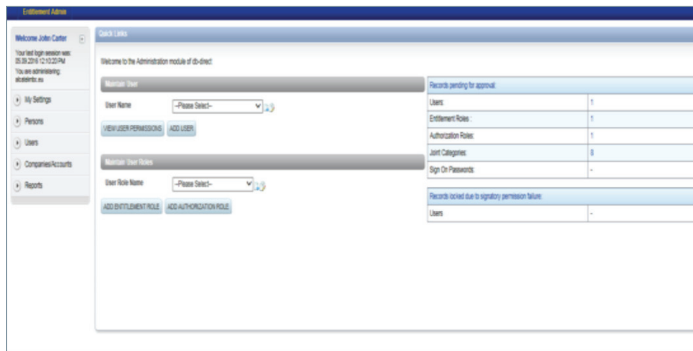


Key benefits

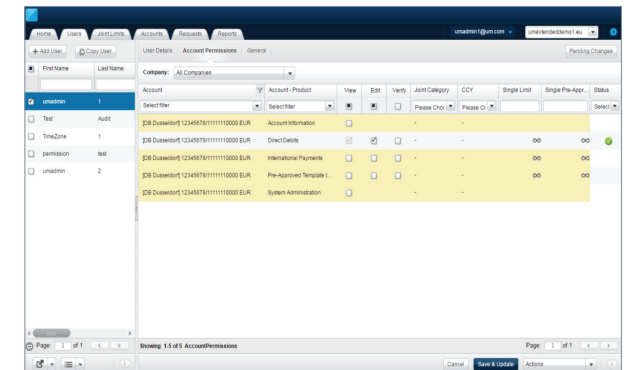
- Intuitive Screens, designed with a deep understanding of the Client Administrator's needs.
- Simplified Review and Approval process (Bulk Approval processes supported)
- Highly Capable reporting functionalities with dynamic reports extractable via appropriate screens.
- Account Centric views to know who and what level of access a person has on specific accounts in a very simplified way.
- Transparency of the pending actions, new users and new accounts from the Dashboard view.
- Best fit with client's administration requirements designed for simple and extensive usage.

It's worth knowing that....

User Manager App is a re-design of the existing Client Administration (CSA) module of db-direct Internet.



The app is designed with extensive market research through client engagements and feedbacks received.



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